



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF CONSOLIDATED FINANCIAL RESULTS

TO
THE BOARD OF DIRECTORS OF
M/s. SWATI PROJECTS LIMITED

We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of **M/s. Swati Projects Limited** (the 'Company' or 'Group') for the quarter ended 30th September, 2025 (the "Statement") attached herewith, being submitted by the Group pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ('the Circular').

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS) 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind As) specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The Statement includes the results of M/s Radhashree Roadsters Private Limited & M/s. Radhashree Apartments Private Limited (Subsidiary Company).

Place: Kolkata

Date: 14th November, 2025



For **M MODI & ASSOCIATES**
Chartered Accountants
FRN: 319141E

(**M K MODI**)
Partner

(Membership No. 054366)
UDIN: 25054366BMMJRV7429

SWATI PROJECTS LIMITED

CIN: L65993WB1983PLC036332
 13, GANESH CHNADRA AVENUE
 2ND FLOOR, KOLKATA - 700013
 E-mail: swatiprojects@swati.com
 Phone: +91 9830077000 / 9988796071
 Website: www.swatiprojects.com

ANNEXURE - 1

Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2025

(In Lakh)

| Particulars | Quarter ended | | | Half year ended | | Year ended |
|---|--------------------------------|---|---|--|---|--|
| | 3 months ended (30/09/2025) | Preceding 3 months ended (30/06/2025) | Corresponding 3 months ended in the previous year (30/09/2024) | Year to date figures for current period ended (30/09/2025) | Year to date figures for previous year ended (30/09/2024) | Previous year ended (31/03/2025) |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1. Income from Operations | | | | | | |
| (a) Income from Operation | 2359.78 | 62.95 | 41.81 | 2,422.73 | 80.13 | 141.09 |
| (b) Other Operating Income | 1.42 | 0.18 | - | 1.60 | - | 0.93 |
| Total Income from Operations (net) | 2,361.20 | 63.13 | 41.81 | 2,424.33 | 80.13 | 142.02 |
| 2. Expenses | | | | | | |
| (a) Project Cost | 782.54 | 82.84 | - | 865.38 | - | 292.84 |
| (b) Change in Inventories | 871.90 | - | - | 871.90 | - | (561.25) |
| (c) Employee Benefits Expenses (KMP & Managers Remuneration) | 17.71 | 11.82 | 8.66 | 29.53 | 16.93 | 57.92 |
| (d) Depreciation | 2.64 | 1.59 | 2.10 | 4.23 | 4.21 | 6.61 |
| (e) Other Expenses | 23.17 | 25.10 | 6.20 | 48.27 | 16.97 | 312.61 |
| (f) Provision & Contingencies | (0.00) | 0.01 | - | (0.05) | - | 0.83 |
| Total Expenses | 1,697.90 | 121.36 | 16.96 | 1,819.26 | 38.11 | 109.56 |
| 3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | 663.30 | (58.23) | 24.85 | 605.07 | 42.02 | 32.46 |
| 4 Other Income | - | - | - | - | - | - |
| 5. Profit / (Loss) from Ordinary activities before finance costs and exceptional items (3 + 4) | 663.30 | (58.23) | 24.85 | 605.07 | 42.02 | 32.46 |
| 6 Finance Costs | - | - | - | - | - | - |
| 7. Profit / (Loss) from Ordinary activities after finance costs but before exceptional items (5 ± 6) | 663.30 | (58.23) | 24.85 | 605.07 | 42.02 | 32.46 |
| 8 Exceptional Items | - | - | - | - | - | - |
| 9. Profit / (Loss) from Ordinary activities before tax (7 ± 8) | 663.30 | (58.23) | 24.85 | 605.07 | 42.02 | 32.46 |
| 10 Tax Expenses (including Deferred Tax) | 145.65 | 6.85 | - | 152.50 | - | 47.90 |
| 11. Net Profit / (Loss) from ordinary activities after tax (9 + 10) | 517.65 | (65.08) | 24.85 | 452.57 | 42.02 | (15.44) |
| 12 Extraordinary items | - | - | - | - | - | - |
| 13. Net Profit / (Loss) for the period (11 ± 12) | 517.65 | (65.08) | 24.85 | 452.57 | 42.02 | (15.44) |
| 14. Income attributable to | | | | | | |
| - Owners of the company | 388.12 | (43.63) | 24.85 | 344.49 | 42.02 | 8.78 |
| - Non controlling Interest | 129.53 | (21.45) | - | 108.08 | - | (2.85) |
| -Preacquisition Profit | | | | | | (21.37) |
| Other Comprehensive Income (OCI) | | | | | | |
| A(1) Items that will not be reclassified to Profit or Loss | (126.20) | 138.03 | - | 11.83 | - | (76.73) |
| A(2) Income Tax relating to items that will not be reclassified to profit or loss | 31.76 | (34.73) | - | (2.97) | - | 19.31 |
| B(1) Items will be reclassified to Profit or Loss | - | - | - | - | - | - |
| B(2) Income Tax relating to items that will be reclassified to profit or loss | - | - | - | - | - | - |
| 15 Total Comprehensive Income & other comprehensive income for the period | 423.21 | 38.21 | 24.85 | 461.42 | 42.02 | (57.42) |
| Owner of the Parent | 293.68 | 59.66 | 24.85 | 353.34 | 42.02 | (48.64) |
| Non controlling Interest | 129.53 | (21.45) | - | 108.08 | - | (2.85) |
| 16. Paid-up equity share capital (Face Value Rs. 10/- per share) | 101 | 101 | 101 | 101 | 101 | 101 |
| 17. Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year | - | - | - | - | - | 206.01 |
| 18.i Earning Per Share (before extraordinary items) (not annualised) | | | | | | |
| (a) Basic | 5.13 | (0.64) | 0.25 | 4.48 | 0.42 | (0.15) |
| (b) Diluted | 5.13 | (0.64) | 0.25 | 4.48 | 0.42 | (0.15) |
| 18.ii Earning Per Share (after extraordinary items) (not annualised) | | | | | | |
| (a) Basic | 5.13 | (0.64) | 0.25 | 4.48 | 0.42 | (0.15) |
| (b) Diluted | 5.13 | (0.64) | 0.25 | 4.48 | 0.42 | (0.15) |

Place Kolkata
 The 14th day of November, 2025

For Swati Projects Limited

Piyush Lakhotia
 CFO
 Name: Piyush Lakhotia



SWATI PROJECTS LIMITED

CIN: L65993WB1983PLC036332
 1, ABDUL HAMID STREET
 ONE BIS BUILDING, 4TH FLOOR, ROOM NO. 407, KOLKATA-700069
 E mail: swatiprojectsltd@gmail.com
 Phone: +91 9830077000 / 9988796071
 Website: www.swatiprojects.com

ANNEXURE – IX

Consolidated Statement of Assets and Liabilities as at 30.09.2025

(In Lakh)

| Consolidated Statement of Assts and Liabilities Particulars | As at 30/09/2025 | As at 30/09/2024 | As at 31/03/2025 |
|--|------------------|------------------|------------------|
| A. ASSETS | | | |
| 1. Financial Assets | | | |
| (a) Cash and cash equivalents | 160.59 | 10.58 | 73.21 |
| (b) Receivables | 343.57 | 0.77 | 1.48 |
| (c) Loans | 569.19 | 1,202.60 | 105.76 |
| (d) Investments | 906.87 | 1.67 | 825.99 |
| (e) Other financial assets | 71.94 | 108.37 | 144.21 |
| (f) Inventories | 465.28 | | 1,337.18 |
| Sub-total- Financial Assets | 2,517.44 | 1,323.99 | 2,487.82 |
| 2. Non-financial assets | | | |
| (a) Current Tax Assets (Net) | - | | 18.20 |
| (b) Deferred Tax Assets | 19.00 | | 21.97 |
| (c) Property, Plant and Equipment | 62.99 | 18.88 | 17.74 |
| (d) Goodwill | 19.67 | 2.34 | 19.67 |
| Sub-total- Non-financial assets | 101.66 | 21.22 | 77.57 |
| TOTAL - ASSETS | 2,619.10 | 1,345.21 | 2,565.39 |
| B. LIABILITIES AND EQUITY | | | |
| LIABILITIES | | | |
| 1. Financial Liabilities | | | |
| (a) Payables | 18.83 | 1.57 | 35.17 |
| (b) Long term Borrowings | 103.20 | | 180.94 |
| Sub-total financial liabilities | 122.03 | 1.57 | 216.11 |
| 2. Non-financial Liabilities | | | |
| (a) Current Tax Liabilities (Net) | 21.03 | 19.58 | 0.83 |
| (b) Provisions | 0.78 | | - |
| (c) Deferred tax liabilities | - | 0.01 | - |
| (d) Other Non-financial liabilities | 779.95 | 17.39 | 1,114.55 |
| Sub-total- Liabilities | 801.76 | 36.98 | 1,115.38 |
| EQUITY | | | |
| 1. Equity Share Capital | 1,010.00 | 1,010.00 | 1,010.00 |
| 2. Other Equity | | | |
| (a) Share Premium | 20.00 | 20.00 | 20.00 |
| (b) Special Reserve | 99.40 | 99.40 | 99.40 |
| (c) Profit & Loss Account | 439.94 | 177.26 | 86.61 |
| (d) Non controlling Interest | 125.97 | - | 17.89 |
| Sub-total- Equity | 1,695.31 | 1,306.66 | 1,233.90 |
| TOTAL - LIABILITIES AND EQUITY | 2,619.10 | 1,345.21 | 2,565.39 |

Place: Kolkata

The 14th day of November, 2025

For Swati Projects Limited

Piyush Lakhota

CFO

Name: Piyush Lakhota



SWATI PROJECTS LIMITED

CIN: L65993WB1983PLC036332
 13, GANESH CHANDRA AVENUE
 2ND FLOOR, KOLKATA -700013
 E mail: swatiprojectsltd@gmail.com
 Phone: +91 9830077000 / 9988796071
 Website: www.swatiprojects.com

Consolidated Cash Flow Statement as on 30th September, 2025

| PARTICULARS | As at 30/09/2025 | As at 30/09/2024 | As at 31/03/2025 |
|---|------------------|------------------|------------------|
| A) CASH FLOW FROM OPERATING ACTIVITIES | | | |
| Net Profit Before Tax & Extraordinary Items | 605.07 | 42.02 | 32.46 |
| Adjustments For :- | | | |
| Interest (Net) | - | (60.32) | (139.68) |
| Depreciation | - | 4.21 | 6.61 |
| prov for standard Assets | 0.06 | | |
| Operating Profit before Working Capital Changes | 605.13 | (14.09) | (100.61) |
| Adjustments For :- | | | |
| (Increase)/Decrease in Inventories | 871.90 | | (1,337.18) |
| (Increase)/Decrease in Trade Receivables | (342.09) | | (0.72) |
| Decrease/(Increase) in Investment | (69.06) | | (824.32) |
| Decrease/(Increase) in Other Current Assets | - | | - |
| Decrease/(Increase) in Current Tax Assets | 18.20 | | - |
| Increase/(Decrease) in Short Term Borrowings | (77.74) | | - |
| Increase/(Decrease) in Long Term Borrowings | - | | 180.94 |
| Increase / (Decrease) in payables | (16.34) | (6.90) | 35.17 |
| Increase/(Decrease) in liabilities | (334.60) | 1.57 | 1,090.27 |
| Changes in Receivables | - | (0.02) | - |
| Current Tax Liabilities | 20.20 | | |
| Cash Generated from Operations | 675.60 | (19.44) | (956.45) |
| Less:- Tax Paid/Adjustments | 147.54 | - | 38.51 |
| Net Cash from Operating Activities | 528.06 | (19.44) | (994.96) |
| B) CASH FLOW FROM INVESTING ACTIVITIES | | | |
| Long Term Loan Given | (463.43) | 15.03 | 1,111.87 |
| Other Financial Assets | 72.27 | (56.64) | (117.89) |
| Property, Plant & Equipments | (49.51) | (0.73) | (1.65) |
| Investments in Gold | - | | - |
| Interest Received | - | 60.32 | 85.44 |
| Net Cash from Investing Activities | (440.67) | 17.98 | 1,077.77 |
| C) CASH FLOW FROM FINANCING ACTIVITIES | | | |
| Investment in Subsidiaries | - | - | (21.64) |
| Net Cash from Financing Activities | - | - | (21.64) |
| Net Increase/Decrease in Cash & Cash Equivalants (A+B+C) | 87.39 | (1.46) | 61.17 |
| Cash & Cash Equivalants at the beginning of the year | 73.20 | 12.04 | 12.03 |
| Cash & Cash Equivalants at the end of the year | 160.59 | 10.58 | 73.20 |
| Cash & Cash Equivalants include: | | | |
| Cash in Hand | - | 6.77 | 10.06 |
| With Scheduled Banks in - Current Accounts | 160.59 | 3.81 | 63.14 |
| | 160.59 | 10.58 | 73.20 |

Place: Kolkata
 The 14th day of November, 2025

For Swati Projects Limited

Piyush Lakhotia

CFO
 Name: Piyush Lakhotia





INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF STANDALONE FINANCIAL RESULTS

TO
THE BOARD OF DIRECTORS OF
M/s. SWATI PROJECTS LIMITED

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of M/s. **Swati Projects Limited** (the 'Company') for the quarter ended 30th September, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ('the Circular').

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind As) specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolkata

Date: 14th November, 2025

For **M MODI & ASSOCIATES**
Chartered Accountants
FRN: 319141E

(M K MODI)
Partner

(Membership No. 054366)
UDIN: 25054366BMMJRW8572



SWATI PROJECTS LIMITED

CIN: L65993WB1983PLC036332
13, GANESH CHANDRA AVENUE/
2ND FLOOR, KOLKATA - 700013
E-mail: swatiprjctltd@gmail.com
Phone: +91 9830077000 / 998796071
Website: www.swatiprjctltd.com

ANNEXURE - I

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2025

(In Lakh)

| Particulars | Quarter ended | | | Half year ended | | Year ended |
|---|--------------------------------|---|---|--|---|--|
| | 3 months ended (30/09/2025) | Preceding 3 months ended (30/06/2025) | Corresponding 3 months ended in the previous year (30/09/2024) | Year to date figures for current period ended (30/09/2025) | Year to date figures for previous year ended (30/09/2024) | Previous year ended (31/03/2025) |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1. Income from Operations | | | | | | |
| (a) Income from Operation | 33.32 | 45.69 | 30.79 | 79.01 | 60.32 | 91.06 |
| (b) Other Operating Income | 1.42 | 0.18 | - | 1.60 | - | 0.64 |
| Total Income from Operations (net) | 34.74 | 45.87 | 30.79 | 80.61 | 60.32 | 91.70 |
| 2. Expenses | | | | | | |
| (a) Employee Benefits Expenses (KMP & Managerial Remuneration) | 3.00 | 3.00 | 2.97 | 6.00 | 5.94 | 14.65 |
| (b) Depreciation | - | - | - | - | - | 0.10 |
| (c) Other Expenses | 4.48 | 14.49 | 1.05 | 18.97 | 7.43 | 16.37 |
| (d) Provisions & Contingencies | (0.06) | 0.01 | - | (0.05) | - | 0.83 |
| Total Expenses | 7.42 | 17.50 | 4.02 | 24.92 | 13.37 | 31.95 |
| 3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | 27.32 | 28.37 | 26.77 | 55.69 | 46.95 | 59.75 |
| 4. Other Income | - | - | - | - | - | - |
| 5. Profit / (Loss) from Ordinary activities before finance costs and exceptional items (3 ± 4) | 27.32 | 28.37 | 26.77 | 55.69 | 46.95 | 59.75 |
| 6. Finance Costs | - | - | - | - | - | - |
| 7. Profit / (Loss) from Ordinary activities after finance costs but before exceptional items (5 ± 6) | 27.32 | 28.37 | 26.77 | 55.69 | 46.95 | 59.75 |
| 8. Exceptional Items | - | - | - | - | - | - |
| 9. Profit / (Loss) from Ordinary activities before tax (7 ± 8) | 27.32 | 28.37 | 26.77 | 55.69 | 46.95 | 59.75 |
| 10. Tax Expenses | 5.85 | 6.85 | - | 12.70 | - | 48.22 |
| 11. Net Profit / (Loss) from ordinary activities after tax (9 ± 10) | 21.47 | 21.52 | 26.77 | 42.99 | 46.95 | 11.53 |
| 12. Extraordinary items | - | - | - | - | - | - |
| 13. Net Profit / (Loss) for the period (11 ± 12) | 21.47 | 21.52 | 26.77 | 42.99 | 46.95 | 11.53 |
| Other Comprehensive Income (OCI) | | | | | | |
| A(1) Items that will not be reclassified to Profit or Loss | (126.20) | 138.03 | - | 11.83 | - | (76.73) |
| A(2) Income Tax relating to items that will not be reclassified to profit or loss | 31.76 | (34.73) | - | (2.97) | - | 19.31 |
| B(1) Items will be reclassified to Profit or Loss | - | - | - | - | - | - |
| B(2) Income Tax relating to items that will be reclassified to profit or loss | - | - | - | - | - | - |
| 14. Total Comprehensive Income & other comprehensive income for the period | (72.97) | 124.81 | - | 51.85 | - | (45.89) |
| 15. Paid-up equity share capital (Number of Shares) (Face Value Rs. 10/- per share) | 101.00 | 101.00 | 101.00 | 101.00 | 101.00 | 101.00 |
| 16. Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year | - | - | - | - | - | 238.89 |
| 17.i Earning Per Share (before extraordinary items) (not annualised) | | | | | | |
| (a) Basic | 0.21 | 0.21 | 0.27 | 0.43 | 0.46 | 0.11 |
| (b) Diluted | 0.21 | 0.21 | 0.27 | 0.43 | 0.46 | 0.11 |
| 17.ii Earning Per Share (after extraordinary items) (not annualised) | | | | | | |
| (a) Basic | 0.21 | 0.21 | 0.27 | 0.43 | 0.46 | 0.11 |
| (b) Diluted | 0.21 | 0.21 | 0.27 | 0.43 | 0.46 | 0.11 |

Place Kolkata
The 14th day of November, 2025

For Swati Projects Limited

Piyush Lakhotia

CFO

Name: Piyush Lakhotia



SWATI PROJECTS LIMITED

CIN: L65993WB1983PLC036332
 13, GANESH CHANDRA AVENUE
 2ND FLOOR, KOLKATA -700013
 E mail: swatiprojectsltd@gmail.com
 Phone: +91 9830077000 / 9988796071
 Website: www.swatiprojects.com

ANNEXURE – IX Standalone Statement of Assets and Liabilities

(In Lakh)

| Particulars | As at 30/09/2025 | As at 30/09/2024 | As at 31/03/2025 |
|---|------------------|------------------|------------------|
| A. ASSETS | | | |
| 1. Financial Assets | | | |
| (a) Cash and cash equivalents | 2.33 | 3.76 | 58.24 |
| (b) Loans | 243.93 | 1,202.60 | 207.22 |
| (c) Investments | 1,040.83 | 50.25 | 959.94 |
| (d) Other financial assets | 2.02 | 106.90 | 2.75 |
| (e) Trade Receivables | 2.61 | | |
| Sub-total- Financial Assets | 1,291.72 | 1,363.51 | 1,228.15 |
| 2. Non-financial assets | | | |
| (a) Current tax assets (Net) | - | - | - |
| (b) Deffered tax assets (Net) | 16.34 | | 8.30 |
| (c) Property, plant and equipment | 0.25 | | 19.31 |
| | | | 0.25 |
| Sub-total- Non-financial assets | 16.59 | - | 27.86 |
| TOTAL - ASSETS | 1,308.31 | 1,363.51 | 1,256.01 |
| B. LIABILITIES AND EQUITY | | | |
| LIABILITIES | | | |
| 1. Financial Liabilities | | | |
| (a) Trade payables | - | - | - |
| Sub-total- Financial Liabilities | - | - | - |
| 2. Non-financial Liabilities | | | |
| (a) Short term provisions | 0.78 | 19.58 | 0.83 |
| (b) Deferred tax liabilities | - | 0.01 | - |
| (c) Other Non-financial liabilities | 3.25 | 2.20 | 6.29 |
| (d) Current tax (Liabilities) | 3.54 | - | - |
| Sub-total- Liabilities | 7.57 | 21.79 | 7.12 |
| EQUITY | | | |
| 1. Equity Share Capital | 1,010.00 | 1,010.00 | 1,010.00 |
| 2. Other Equity | | | |
| (a) Share Premium | 20.00 | 20.00 | 20.00 |
| (b) Special Reserve | 99.40 | 99.40 | 99.40 |
| (c) Profit & Loss Account | 171.34 | 212.32 | 119.49 |
| Sub-total- Equity | 1,300.74 | 1,341.72 | 1,248.89 |
| TOTAL - LIABILITIES AND EQUITY | 1,308.31 | 1,363.51 | 1,256.01 |

Place: Kolkata
 The 14th day of November, 2025

For Swati Projects Limited

Piyush Lakhota

CFO

Name: Piyush Lakhota



SWATI PROJECTS LIMITED

CIN: L65993WB1983PLC036332
 13, GANESH CHANDRA AVENUE
 2ND FLOOR, KOLKATA -700013
 E mail: swatiprojectsltd@gmail.com
 Phone: +91 9830077000 / 9988796071
 Website: www.swatiprojects.com

Standalone Cash Flow Statement as on 30th September, 2025

(in Lakh)

| PARTICULARS | As at 30/09/2025 | As at 30/09/2024 | As at 31/03/2025 |
|--|------------------|------------------|------------------|
| A) CASH FLOW FROM OPERATING ACTIVITIES | | | |
| Net Profit Before Tax & Extraordinary Items | 55.69 | 46.95 | 59.75 |
| <u>Adjustments For :-</u> | | | |
| <u>Other Comprehensive Income</u> | | | |
| Interest (Net) | - | (60.32) | (167.47) |
| Provision and contingencies | (0.05) | | |
| Operating Profit before Working Capital Changes | 55.64 | (13.37) | (107.72) |
| <u>Adjustments For :-</u> | | | |
| Changes in other payables | - | (0.95) | (908.55) |
| Trade Receivables | (2.61) | | |
| Other Non Financial Liabilities | (3.04) | | |
| Current Assets | 8.30 | | |
| Current Tax Liabilities | 3.54 | | |
| Cash Generated from Operations | 61.83 | (14.32) | (1,016.27) |
| Less:- Tax Paid/Adjustments | 12.70 | | 48.69 |
| Net Cash from Operating Activities | 49.13 | (14.32) | (1,064.96) |
| B) CASH FLOW FROM INVESTING ACTIVITIES | | | |
| Purchase of Assets | - | | (0.35) |
| Long Term Loan Given | (36.71) | 15.03 | 1,010.40 |
| Other Financial Assets | 0.73 | (60.22) | 18.52 |
| Investment | (69.06) | | |
| Interest Received | - | 60.32 | 91.67 |
| Net Cash from Investing Activities | (105.04) | 15.13 | 1,120.24 |
| C) CASH FLOW FROM FINANCING ACTIVITIES | | | |
| Interest Paid | - | | |
| Net Cash from Financing Activities | - | | |
| Net Increase/Decrease in Cash & Cash Equivalants (A+B+C) | (55.91) | 0.81 | 55.28 |
| Cash & Cash Equivalants at the beginning of the year | 58.24 | 2.95 | 2.96 |
| Cash & Cash Equivalants at the end of the year | 2.33 | 3.76 | 58.24 |
| Cash & Cash Equivalants include: | | | |
| Cash in Hand | - | | |
| With Scheduled Banks in - Current Accounts | 2.33 | 3.76 | 58.24 |
| | 2.33 | 3.76 | 58.24 |

Place: Kolkata
 The 14th day of November, 2025

For Swati Projects Limited

Piyush Lakhota

CFO

Name: Piyush Lakhota

