

SWATI PROJECTS LIMITED

CIN: L65993WB1983PLC036332

13, Ganesh Chandra Avenue, 2nd Floor, Room No. 12, Kolkata-700013

E mail: swatiprojectsltd@gmail.com

Phone: +91 9988796071

Website: www.swatiprojects.com

To
The Listing Department
BSE Limited
25th Floor, P. J. Tower,
Dalal Street,
Mumbai- 400001

14th February, 2026

Sub: Outcome of the Meeting of Board of Directors of Swati projects Limited (the "Company") held today, i.e. 14th February, 2026 under Regulation 30 and 33 of SEBI (Listing Obligation and Disclosure requirements) Regulation 2015.

Dear Sir / Madam,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligation and Disclosure requirements) Regulation 2015, we are pleased to inform you that Board of Directors at its meeting held on today i.e., 14th February, 2026, which commenced on 04:30 pm and concluded on 05:30 pm have considered and approve the following: -

1. The Board has approved and taken on record the unaudited financial results (both standalone and consolidated) for the quarter ended on 31st December, 2025 along with Auditor's Limited Review Report on (a) standalone and (b) consolidated unaudited financial results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
2. Statement of Deviation pursuant to Regulation 32(1) for the quarter ended 31st December, 2025 as per SEBI (LODR) Regulations, 2015. (Annexure -1)
3. Appointment of Ms. Papia Naskar Raha as the company secretary and compliance officer of the company w.e.f. 14-02-2026. (Annexure -2)

The disclosure pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is also attached herewith.

Further, Mr. Ravi Todi, Wholetime Director of the company be and is hereby authorised to sign and file Form DIR-12 and any other documents with the Registrar of Companies regarding the appointment of the Company Secretary & compliance officer of the company.

Kindly take the above information on record and acknowledge receipt.
This is for your intimation and record.

Thanking You.
Yours faithfully,

For Swati Projects Limited

Ravi Todi

Ravi Todi
Wholetime Director
DIN: 11511076



CC

To
The Metropolitan Stock Exchange of India Limited,
The Listing Department,
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

To

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata-700001

SWATI PROJECTS LIMITED

CIN: L65993WB1983PLC036332
 13, GANESH CHANDRA AVENUE
 2ND FLOOR, KOLKATA - 700013
 E-mail: swatiprojects@gmail.com
 Phone: +91 9830077000 / 9988796071
 Website: www.swatiprojects.com

ANNEXURE - 1

Statement of Standalone Unaudited Financial Results for the Quarter Ended 31st December, 2025

(In Lakh)

Particulars	Quarter ended		Nine Month ended			Year ended
	3 months ended (31/12/2025)	Preceding 6 months ended (30/09/2025)	Corresponding 3 months ended in the previous year (31/12/2024)	Year to date figures for current period ended (31/12/2025)	Year to date figures for previous year ended (31/12/2024)	
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from Operations						
(a) Income from Operation	11.17	79.01	28.75	90.18	89.07	91.06
(b) Other Operating Income	1.37	1.60	-	3.17	-	0.64
Total Income from Operations (net)	12.74	80.61	28.75	93.35	89.07	91.70
2. Expenses						
(a) Employee Benefits Expenses (KMP & Managerial Remuneration)	3.45	6.00	5.70	9.45	11.64	14.03
(b) Depreciation	-	-	-	-	-	0.10
(c) Other Expenses	2.35	18.97	2.19	21.32	9.62	16.37
(d) Provisions & Contingencies	0.21	(0.05)	-	0.16	-	0.83
Total Expenses	6.01	24.92	7.89	30.93	31.26	31.93
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	6.73	55.69	20.86	62.42	67.81	59.75
4. Other Income	-	-	-	-	-	-
5. Profit / (Loss) from Ordinary activities before finance costs and exceptional items (3 ± 4)	6.73	55.69	20.86	62.42	67.81	59.75
6. Finance Costs	-	-	-	-	-	-
7. Profit / (Loss) from Ordinary activities after finance costs but before exceptional items (5 ± 6)	6.73	55.69	20.86	62.42	67.81	59.75
8. Exceptional Items	-	-	-	-	-	-
9. Profit / (Loss) from Ordinary activities before tax (7 ± 8)	6.73	55.69	20.86	62.42	67.81	59.75
10. Tax Expenses	0.30	12.70	-	13.00	-	48.22
11. Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	6.43	42.99	20.86	49.42	67.81	11.53
12. Extraordinary items	-	-	-	-	-	-
13. Net Profit / (Loss) for the period (11 ± 12)	6.43	42.99	20.86	49.42	67.81	11.53
Other Comprehensive Income (OCI)						
A(1) Items that will not be reclassified to Profit or Loss	(34.00)	11.83	-	(32.17)	-	(76.73)
A(2) Income Tax relating to items that will not be reclassified to profit or loss	8.56	(2.97)	-	5.59	-	19.31
B(1) Items will be reclassified to Profit or Loss	-	-	-	-	-	-
B(2) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
14. Total Comprehensive Income & other comprehensive income for the period	(19.01)	51.85		21.84		(45.89)
15. Paid-up equity share capital (Number of Shares) (Face Value Rs. 10/- per share)	101.00	101.00	101.00	101.00	101.00	101.00
16. Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	238.89
17. Earning Per Share (before extraordinary items) (not annualised)						
(a) Basic	0.06	0.43	0.21	0.49	0.67	0.11
(b) Diluted	0.06	0.43	0.21	0.49	0.67	0.11
17.ii Earning Per Share (after extraordinary items) (not annualised)						
(a) Basic	0.06	0.43	0.21	0.49	0.67	0.11
(b) Diluted	0.06	0.43	0.21	0.49	0.67	0.11

NOTES TO THE UNAUDITED STANDALONE FINANCIAL RESULTS

The above unaudited financial results (standalone) which are published in accordance with Regulation 33 of the SEBI (LODR) Regulation 2015, have been reviewed by the audit committee and approved by the board of director of the company at their meeting held on 14th February 2026. The financial results are in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under section 133 of the Companies Act, 2013 read with amendments relevant rules issued thereunder. The above financial result have been subjected to limited review by the Statutory of the Company. Previous figures have been regrouped/rearranged, where necessary.

Place: Kolkata
 Date: The 14th day of February, 2026

For Swati Projects Limited
Ravi Todi
 Ravi Todi
 Whole Time Director
 DIN: 11511076





M MODI & ASSOCIATES

CHARTERED ACCOUNTANTS

H.O. : The Meridian, E-2/5, GP Block, 4th Floor, Sector-V, Salt Lake, Kolkata - 700 091. M 9831076215/9831532108 e-mail : cammodi@accountant.com, Website : www.mmodi.in

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF STANDALONE FINANCIAL RESULTS

TO
THE BOARD OF DIRECTORS OF
M/s. SWATI PROJECTS LIMITED

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of M/s. Swati Projects Limited (the 'Company') for the quarter ended 31st December, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015('the Regulation'), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ('the Circular').

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

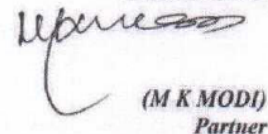
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind As) specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolkata

Date: 14th February, 2026



For M MODI & ASSOCIATES
Chartered Accountants
FRN: 319141E


(M K MODI)
Partner

(Membership No. 054366)

UDIN: 26054366V8LMJV7754

SWATI PROJECTS LIMITED

CIN: L65993WB1983PLC03632
13, GANESH CHINADRA AVENUE
2ND FLOOR, KOLKATA - 700013
E-mail: swatiprojects@gmail.com
Phone: +91 9826077000 / 9988796071
Website: www.swatiprojects.com

ANNEXURE - 1

Statement of Consolidated Unaudited Financial Results for the Quarter ended 31st December, 2025

(In Lakh)

Particulars	Quarter ended			Nine Month ended		Year ended
	3 months ended (31/12/2025)	Preceding 3 months ended (30/09/2025)	Corresponding 3 months ended in the previous year (31/12/2024)	Year to date figures for current period ended (31/12/2025)	Year to date figures for previous year ended (31/12/2024)	Previous year ended (31/03/2025)
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from Operations						
(a) Income from Operation	232.59	2,359.78	50.50	2,656.33	130.63	141.09
(b) Other Operating Income	1.59	1.42	0.01	3.19	0.01	0.93
Total Income from Operations (net)	235.18	2,361.20	50.51	2,659.51	130.64	142.02
2. Expenses						
(a) Project Cost	53.11	782.54	174.14	918.49	-	292.84
(b) Change in Inventories	51.40	871.90	(174.14)	923.30	-	(561.25)
(c) Employee Benefits Expenses (KMP & Managerial Remuneration)	17.25	17.71	16.79	46.78	33.72	57.92
(d) Depreciation	3.15	2.64	2.11	7.38	6.32	6.61
(e) Other Expenses	20.48	23.17	8.65	68.75	25.62	312.61
(f) Provision & Contingencies	0.21	(0.06)	-	0.16	-	0.83
Total Expenses	145.60	1,697.90	27.55	1,964.86	65.66	109.56
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	89.58	663.30	22.96	694.65	64.98	32.46
4. Other Income	-	-	-	-	-	-
5. Profit / (Loss) from Ordinary activities before finance costs and exceptional items (3 ± 4)	89.58	663.30	22.96	694.65	64.98	32.46
6. Finance Costs	-	-	-	-	-	-
7. Profit / (Loss) from Ordinary activities after finance costs but before exceptional items (5 ± 6)	89.58	663.30	22.96	694.65	64.98	32.46
8. Exceptional Income	-	-	-	-	-	-
9. Profit / (Loss) from Ordinary activities before tax (7 ± 8)	89.58	663.30	22.96	694.65	64.98	32.46
(10) Tax Expenses (including Deferred Tax)	18.33	143.65	-	170.83	-	47.90
11. Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	71.25	517.65	22.96	523.82	64.98	(15.44)
12. Extraordinary items	-	-	-	-	-	-
13. Net Profit / (Loss) for the period (11 ± 12)	71.25	517.65	22.96	523.82	64.98	(15.44)
14. Income attributable to						
- Owners of the company	87.62	388.12	23.38	415.74	65.40	8.78
- Non controlling interest	22.10	129.53	(0.42)	108.08	(0.42)	(2.85)
- Pre-acquisition Profit	-	-	-	-	-	(21.37)
Other Comprehensive Income (OCI)						
A(1) Items that will not be reclassified to Profit or Loss	(34.00)	(126.20)	-	(22.17)	-	(76.73)
A(2) Income Tax relating to items that will not be reclassified to profit or loss	8.56	31.76	-	5.59	-	19.31
B(1) Items will be reclassified to Profit or Loss	-	-	-	-	-	-
B(2) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
15. Total Comprehensive Income & other comprehensive income for the period	45.81	423.21	-	507.23	-	(57.42)
Owner of the Parent	62.18	293.68	-	355.60	-	(48.64)
Non controlling Interest	23.10	129.53	-	151.63	-	(2.85)
16. Paid-up equity share capital (Face Value Rs. 10/- per share)	101	101	101	101	101	101
17. Reserve including Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	206.01
18. Earning Per Share (before extraordinary items) (not annualised)						
(a) Basic	0.71	5.13	0.23	5.19	0.64	(0.15)
(b) Diluted	0.71	5.13	0.23	5.19	0.64	(0.15)
18.ii Earning Per Share (after extraordinary items) (not annualised)						
(a) Basic	0.71	5.13	0.23	5.19	0.64	(0.15)
(b) Diluted	0.71	5.13	0.23	5.19	0.64	(0.15)

NOTES TO THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS

The above unaudited financial results (consolidated) which are published in accordance with Regulation 33 of the SEBI (LODR) Regulation 2015, have been reviewed by the audit committee and approved by the board of director of the company at their meeting held on 14th February 2026.

The financial results are in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under section 133 of the Companies Act, 2013 read with amendment/variant rules issued thereunder.

The above financial result have been subjected to limited review by the Statutory of the Company.

Previous figures have been regrouped/rearranged, where necessary.

Place: Kolkata

Date: The 14th day of February, 2026

For Swati Projects Limited

Ravi Todi

Ravi Todi
Wholtime Director
DIN: 11511076





M MODI & ASSOCIATES

CHARTERED ACCOUNTANTS

H.O. The Meridian, E-2/5, GP Block, 4th Floor, Sector-V, Salt Lake, Kolkata - 700 091. M 9831076215/9831532108 e-mail cammodi@accountant.com, Website www.mmodi.in

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF CONSOLIDATED FINANCIAL RESULTS

TO
THE BOARD OF DIRECTORS OF
M/s. SWATI PROJECTS LIMITED

We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of M/s. Swati Projects Limited (the 'Company' or 'Group') for the quarter ended 31st December, 2025 (the "Statement") attached herewith, being submitted by the Group pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ('the Circular').

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS) 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind As) specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

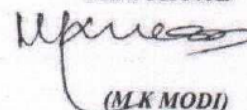
The Statement includes the results of M/s Radhashree Roadsters Private Limited & M/s. Radhashree Apartments Private Limited (Subsidiary Companies).

Place: Kolkata

Date: 14th February, 2026



For M MODI & ASSOCIATES
Chartered Accountants
FRN: 319141E


(M.K. MODI)

Partner
(Membership No. 054366)
UDIN: 26054366NXXKFGC1854

SWATI PROJECTS LIMITED

CIN: L65993WB1983PLC036332

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Annexure - 1

14th February, 2026

To
The Listing Department
BSE Limited
25th Floor, P. J. Tower,
Dalal Street,
Mumbai- 400001

Sub- Non-applicability of the Statement of Deviation(s) or variation(s) pursuant to Regulation 32(1) for the quarter ended 31st December, 2025 as per SEBI (LODR) Regulations, 2015.

Ref: Scrip Code: CSE - 029458, BSE- 543914, MSEI Symbol: SWATI, ISIN: INE210F01016

Dear Sir / Madam,

Pursuant to Regulation 32 (1) of SEBI (LODR) Regulations, 2015, the Company hereby confirm that there has been no deviation(s) or variation(s) in the use of the public issue proceeds raised from the Initial Public offer (IPO).

We further submit and state that the IPO proceeds has been utilized for the purpose(s) as stated in the prospectus. Hence the statement of deviations(s) or variation(s) is not applicable to the company.

This is for your intimation and record.

Thanking You.

Yours faithfully,
For Swati Projects Limited

Ravi Todi



Ravi Todi
Wholtime Director
DIN: 11511076

CC

To
The Metropolitan Stock Exchange of India Limited,
The Listing Department,
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

To
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata-700001

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To
The Listing Department
BSE Limited
25th Floor, P. J. Tower,
Dalal Street,
Mumbai- 400001

14th February, 2026

Sub- Non-applicability of Regulations 52(4), 52(5) & 52(7) of SEBI (LODR) Regulations, 2015 for the quarter ended 31st December, 2025.

Ref: Scrip Code: CSE - 029458, BSE- 543914, MSEI Symbol: SWATI, ISIN: INE210F01016

Dear Sir / Madam,

This is to inform you that the company has not issued any debentures. So, Regulation 52(4), 52(5) & 52(7) of SEBI (LODR) Regulations, 2015 is not applicable to the company.

This is for your intimation and record.

Thanking You.

Yours faithfully,

For Swati Projects Limited

Ravi Todi

Ravi Todi
Wholtime Director
DIN: 11511076



CC

To

The Metropolitan Stock Exchange of India Limited,
The Listing Department,
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

To

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata-700001

SWATI PROJECTS LIMITED

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E mail: swatiprojectsltd@gmail.com

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Website: www.swatiprojects.com

Annexure-2

Disclosures of information pursuant to Regulation 30 of Listing Resolution read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023,

Sr. No.	Particulars	Appointment of Ms. Papia Naskar Raha
1	Reason for change viz., appointment, re-appointment, resignation, removal, death or otherwise.	Appointment of Ms. Papia Naskar Raha as company secretary and compliance officer of the company.
2	Date of Appointment/ reappointment/ cessation (as applicable) & term of appointment/re-appointment	14-02-2026
3	Brief Profile (in case of Appointment)	Ms. Papia Naskar Raha is a member of the Institute of Company Secretaries of India (ICSI) with more than 12 years of experience in the areas of Secretarial & Corporate Affairs.
4	Disclosure of relationships between Directors (in case appointment)	Not related with any other Director of the Company
5	Name of the listed entities in which resigning director holds directorship including the category of directorship and membership or committee, if any	NA

